








# Year in Review 2022





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# INTRODUCTION

## On this journey together



By **Angel Font**, Philea President  
and **Delphine Moralis**, Philea CEO

Philea came into being in 2022, the result of a recipe containing many wonderful ingredients and sweetened by dashes of creativity, a pinch of patience, and ample amounts of humility and hard work.

It was worth it because we have always believed in the potential for philanthropy to do things better, and more than this, the need for philanthropy to be at its very best faced with ongoing global crises. One of the various examples that required an urgent response in 2022 was the invasion of Ukraine by the Russian regime in February. Together with key partners from across the philanthropy sector we mobilised our community; created space for learning and exchange through a series of sessions attended by 263 people across the year; and saw €177 million move through our platforms in the first one and a half months after the invasion.

But crises are as connected as they are complex, and from Covid fallout to climate change to cost of living, philanthropy needs a more varifocal lens. There has never been a greater need for strong, responsive infrastructure.

In the pages that follow, you will notice that each of the central sections follows a simple formula – why we carry out a particular line of work, highlights of how we did it in 2022,



and where we intend to build on this in 2023 and beyond. It's been a very busy year, but things are just getting started.

So we would like to take this opportunity to thank you, our membership, for your help in dreaming up, designing, and delivering Philea. Large or small, from financial contributions to that most precious of commodities – your free time – we couldn't have done it without you. Many of

you reading this went above and beyond what we could have hoped for, and there are no words sufficient to thank you properly.

Sometimes we went quickly, sometimes we went slowly, but we never went alone. So when we say “we”, we really mean all of us.

We look forward to continuing the journey together, and in the meantime, enjoy the highlights of our first year as Philea.



# All paths led to Philea...

Philea, the convergence of the European Foundation Centre and Dafne, was born at the end of 2021 and achieved legal recognition on 20 May 2022.

Hence, 2022 was a transition year, reflecting a 12-month process of close consultation with our members, partners, staff and other stakeholders on not just what kind of organisation Philea could be, but what it should be.

Towards the end of the year, we worked with our governing bodies to further consolidate and channel our activities into a clear framework for the years ahead. It marked the beginning of a 10-year vision, setting forth our long-term ambitions for philanthropy and the part we have to play to support its contribution to a pluralistic, just and resilient society that centres people and planet.

From this vision, we designed a 5-year strategic framework to focus on the value and impact members want us to deliver. Read on to learn all about this...

*“A path is made  
by walking on it.”*

Zhuangzi, Chinese philosopher,  
late 4<sup>th</sup> century BC

# Branching out towards bolder and better

Like a forest, philanthropy is a diverse, complex and resilient ecosystem evolved to specific environments over a long period of time. And just like the flora and fauna co-habiting within a forest, philanthropy is in evidence at various levels, from large evergreen foundations working globally to those focused entirely at grass-roots level, and every level in between. But all are rooted in the same soil – a common motivation to do good.

We see our role as making sure that that soil and that ecosystem are as healthy as they can be to help our members thrive and grow, and for the sector as a whole to benefit. Our vision, mission and 5-year strategic framework provide a roadmap to do just that.

## 10-year vision and mission

Our vision is for philanthropy to **use its full potential** to co-shape and support a pluralistic, just and resilient society that centres people and planet.

To achieve this, **our mission is to enable, encourage and empower the philanthropic community** to build a better today and tomorrow.







## 5-year strategic framework 2023-2027

### IMPACT PRIORITIES

#### Building the community

We want members to have a sense of belonging to a mutually reinforcing community, and to come together around key agendas for people and planet.

#### Empowering the community

We want the community to generate collective action and impact, and we want Philea to be recognised as a reference centre for collective thought leadership.

#### Advocating for and connecting the sector

We want philanthropy to thrive in an enabling environment and be well connected to key partners.

### INTERNAL PRIORITIES

#### Deepening & widening the membership

We want our membership to grow strategically, and to be more actively engaged in Philea so that we can capitalise on our collective pool of knowledge.

#### Strengthening our organisational capacity

We want Philea to be a caring, learning and resilient organisation, and we want our resources and ambitions to be aligned.



# PHILEA... collaborates

We connect our members to each other and to relevant actors in other sectors for inspiration and joint action. A key channel for this is our **thematic collaborations**, groups of Philea members that come together around a theme of common interest.

Each has a unique approach – from advocacy efforts to research projects to joint programmes, and several also hold annual conferences. We support these networks in whatever they would like to do, and we facilitate the creation of new collaborations based on members' interests.

Our collaborations contribute enormous amounts of time, energy and resources to make Philea a dynamic, inspiring and innovative space across three key strands: **climate, democracy, and equality**. We also work directly with members to **incubate their ideas** into new networks, projects and programmes. Using our own capacity and skills, we offer our members a safe space and support to **connect them with the right partners** to nurture their ideas into customised programmes and projects.

## 2022 HIGHLIGHTS

The Grantmakers East Forum celebrated its 25<sup>th</sup> anniversary with a new name: **KoneKtor – Philanthropy East Forum**, which was inaugurated at its anniversary event ("Resilience in Times of Crisis") from 27-29 September in Warsaw, hosted by TechSoup.

*"I would highly recommend (KoneKtor) to anyone seeking to better understand and engage with key issues in the region. A wonderful opportunity to share ideas with CSOs and philanthropies with common goals."*

Anonymous participant, KoneKtor 2022

The **Research Forum** convened representatives of European research funding foundations in Lisbon from 21-22 April, hosted by the Calouste Gulbenkian Foundation.

The **European Philanthropy Coalition for Climate** continued to raise awareness about and promote the #PhilanthropyForClimate pledge with another 180 signatories signed up to the commitment; and launched "For a Climate of Change", a new campaign to inspire foundation leaders to reflect on their own levers for change, and to take the next step – even if it's only a first step – on their climate journey.

The **Arts and Culture** network organised "Reimagine the Future Through Arts and Culture: Bold Storytelling, Social Change and the Environment" in Oviedo, from 19-20 October 2022, hosted by Fundación Princesa de Asturias.

The **Children and Youth** network published "Child and Youth Participation in Philanthropy – Stories of Transformation", which maps the journey of how foundations and philanthropic organisations are becoming more inclusive when it comes to children and youth. The publication was presented at six international events in the second half of 2022.

Representatives from the **Disability Thematic Network** met Special Representative Gerard Quinn on 25 March to discuss EU legislation that protects the rights of persons with disabilities and how it is applied in Member States, as well as to gain a better understanding of Member States' spending on disability rights.

The **European Environmental Funders Group** organised two webinars and an in-person meeting in autumn in Brussels on the topic of fair ecological transition; and began collecting data for the latest edition of the group's environmental funding mapping (to be published in 2023).



## THEMATIC COLLABORATIONS AT PHILEA

Democracy	Climate	Equality	Transversal
<ul style="list-style-type: none"> <li>• Democracy Network</li> <li>• KoneKtor - Philanthropy East Forum</li> <li>• Journalism Funders Forum</li> <li>• Philanthropy for Ukraine</li> </ul>	<ul style="list-style-type: none"> <li>• European Environmental Funders Group</li> <li>• European Foundations for Sustainable Agriculture and Food</li> <li>• European Philanthropy Coalition for Climate (EPCC)</li> </ul>	<ul style="list-style-type: none"> <li>• Children and Youth</li> <li>• Gender Equality</li> <li>• Disability</li> <li>• Diversity, Migration and Integration</li> </ul>	<ul style="list-style-type: none"> <li>• Arts and Culture</li> <li>• Funders' Forum on International Cooperation</li> <li>• Funders' Forum on Sustainable Cities</li> <li>• Research Forum</li> </ul>



The **Diversity, Migration and Integration** group organised a session at the Philea Forum on “Race and Migration in Europe – Navigating the Shifting Terrain”, which explored the negative migration narrative and the waning spotlight on minority communities within European countries.

The **European Foundations for Sustainable Agriculture and Food** network was relaunched: The network promotes a more sustainable, overarching food policy in Europe encompassing the areas of agriculture, rural regions, biodiversity, climate, poverty, food and health.

In early 2022, we applied and were accepted to host the **Journalism Funders Forum**, a community of European funders working together to ensure more effective and impactful funding of journalism in Europe.

## COMING IN 2023

Launch of the **BRIDGE Programme**, a joint initiative bringing the various thematic collaborations together to increase mutual understanding, and to develop a common framework to foster cross-collaborations as well as a pathway to keep conversations going in future.

Publication of the 6<sup>th</sup> edition of the **mapping “Environmental Funding by European Foundations”**, by the European Environmental Funders Group.

Launch of the **Funders' Forum on International Cooperation** responding to the growing need and desire of members to work together, share knowledge and explore innovations in the field of international cooperation.

Relaunch of the **Democracy Network**, building on the legacy of the European Democracy Network,

with a mix of old and new members in the steering committee. Together they envision a strong and thriving democracy in Europe, where philanthropy helps safeguard the core democratic values of freedom and cooperation and enhances citizens' abilities to shape and innovate their governance.

Organisation of the **Funders Forum on Sustainable Cities** event “Driving a Community- Based Transformative Agenda for Cities”, to be held from 17-19 October in Chicago. After two years of interruption due to the pandemic, the US-EU collaboration on cities will restart with a series of site visits organised in collaboration with the John D. and Catherine T. MacArthur Foundation.

Publication of the 2<sup>nd</sup> edition of the **mapping “Arts and Culture at the Core of Philanthropy”**, with a novelty: examples of philanthropic organisations working on climate, arts and culture.



# PHILEA... stimulates learning

We **enhance the skills and knowledge** within the sector in a range of critical areas by supporting philanthropy organisations in reflecting upon and taking up impactful practices; keeping them up to date on emerging issues; and connecting them with peers around shared learning. The aim is to make these organisations and the sector more effective, ambitious, accountable and inclusive.

## 2022 HIGHLIGHTS

<b>18</b> Peer-learning activities ranging from multi-day programmes to stand-alone online sessions	<b>243</b> Participating philanthropy professionals from 103 organisations	<b>66</b> Stand-alone sessions within the activities	<b>4.44/5</b> Average participant rating for the relevance of Philea learning activities	<b>4.2/5</b> Average participant rating in terms of concrete learnings to apply in their own work
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The **Operations Professionals Network** met twice in person. A 3-day summer meeting, held in Germany from 19-21 June, explored the themes of innovation in philanthropy and operations; ending the non-profit starvation cycle; and true-cost funding. A winter meeting, held in Brussels in December, explored trust-based philanthropic practices and how these are expressed in different activities from due diligence to designing organisational cultures. The network also carried out a benchmarking exercise in partnership with Humentum to unpack drivers of key operational and grantmaking KPIs, and surfaced ten unique insights to feed into the work and help inform the decision-making of members.

The **European Foundation Financial and Investment Officers Group's** 3-day spring meeting was held in the Netherlands from

6-8 April and, among other topics, shared strategies on navigating a highly volatile market environment, with other discussions focused on ESG investing, investing in the tech space, and asset-liabilities management studies. The winter meeting was held in Brussels from 5-7 October, marking the 20<sup>th</sup> anniversary of the group and offering an opportunity to reflect on the evolution of investment management practices for foundation endowments and scan the horizon for future trends.

The **Communications Professionals in Philanthropy Community of Practice** held two in-person events from 14-15 March in Brussels and from 23-25 November in Vienna, the first concentrating on communications strategy and the second on storytelling and narrative change. Key themes the community explored include how strategic communications can advance

philanthropic missions, and how storytelling practices can uplift the work of grantee partners and advance narrative change.

The new **Organisational Development Community of Practice** held 4 webinars and one in-person meeting covering topics such as learning from failure; how to learn from and evaluate OD activities; exploring different levels of organisational support; and providing OD support to networks.

From 17-18 October, 12 Member CEOs came together for the annual **CEO Exchange** in Brussels. Topics included risk-taking for transformational change, attracting talent, and how to navigate the current financial landscape and cost-of-living crisis.



*“A lot of us are in the same boat, and there is no right/wrong way to be doing things - we’re all learning and evolving our approaches together.”*

Anonymous participant, PLP alumni meeting

Two meetings were held especially for our **Philanthropy Infrastructure Members**. The first meeting was on 1 June, with 20 national associations who explored “The Role of National Associations in Crises: Lessons Learned and the Way Forward”. The second meeting, held on 7 December and attended by 16 national associations, explored a range of topics, with a further 22 representatives from **community foundation support organisations**, in partnership with the European Community Foundation Initiative (ECFI), who joined in a special session focusing on bridging European, national and local contexts.

A **Next Gen** programme was organised during the first Philea Forum to connect ten emerging leaders in the sector and empower them to explore difference-making practices.

As part of our **Tailor-made International Exchange Programme Offering Learning Opportunities (TIEPOLO)**, Andrea Alfieri from Fondazione Cassa di Risparmio di Cuneo spent a week at Fondation Charles Léopold Mayer pour le Progrès de l’Homme and Fondation de France, to learn about experiences of other European foundations in the field of environment and sustainability.



## COMING IN 2023

Back in person after an online Covid-19 hiatus, the new edition of our **Philanthropic Leadership Platform: China-Europe** will gather a cohort of 20 philanthropy professionals – 10 from China, 10 from Europe – to partake in a one-week gathering later this year in Europe to connect and explore current and emergent philanthropic practices and collaboration among the two geographies on key issues. The China component will take place in 2024.

A new community of practice on **Evidence and Learning** to explore how philanthropic practices are shifting from compliance-driven monitoring and evaluation to learning-focused practices for adaptation and systems change.

A practice lab on **“Transformative Philanthropy in Transitions”** to learn about different ways of designing funding strategies that are commensurate with the challenges we face, and ways of bringing more experimentation into foundation work.





# PHILEA... convenes

Climate, cost of living, Covid-19... with myriad challenges facing philanthropic organisations and resources for most being at a premium, it has never been more important to **work together** and **learn from one another**. Where are the gaps? Where are the opportunities? A problem shared is a problem halved, and today's crises call for strong leadership that focuses on connections, on **building bridges**, and on purpose. That's why we bring philanthropy professionals together through major conferences and targeted joint gatherings.

## 2022 HIGHLIGHTS

### Philea Forum 2022

Against the backdrop of the humanitarian crisis in Ukraine, and with just 8 years remaining to meet the targets set by the 2030 Agenda for Sustainable Development, more than 700 philanthropy professionals gathered from 30 May to 1 June in Barcelona for the first-ever Philea Forum, "**Philanthropy United – The Time Is Now**", hosted by Philea member "la Caixa" Foundation.

The symbiotic nature of the relationships among climate, health, human rights, conflict, democracy and equality – areas where we are facing our biggest challenges as a global society – emerged as the main thread running through the conference. Along with this, the conference emphasised the critical importance of philanthropy engaging in multi-stakeholder partnerships in order to take a systemic and comprehensive approach to these challenges.

*"The erosion of trust in our institutions, especially among youth, is leading to an erosion in democracy. But without democracy, we cannot hope to tackle the challenges that are before us, such as climate change and rising inequality. This is an urgent area of action for philanthropy."*

Joe Elborn, European Youth Forum, Philea Forum 2022

### PEXforum 2022

Under the title "**Driving (Eco)Systems Change: Exploring the Transformative Power of Collaboration in Philanthropy**", the 2022 PEXforum took place from 24-26 August at Kadir Has University in Istanbul, co-hosted by TÜSEV and Philea. The event brought together 106 participants representing 69 organisations from 20 countries to jointly advance the European philanthropy ecosystem.

Beyond the PEXforum, PEX is a vibrant community with a number of initiatives and working groups that build stronger ties with other infrastructure organisations and partners working in the philanthropic field. There are currently over 70 regional, national, European and global philanthropy networks that PEX brings together in an open, inclusive space. We have been playing a convening and coordinating role in bringing these together to look at complementarity, to build on each other's strengths and to create synergies.



Initiatives that have come out of PEX include the European Philanthropy Coalition for Climate (see p. 6); Next Philanthropy and What if? Reimagining philanthropy event series; and working groups on Racial Equity, Communications, and Gender Equity and Justice. Most recently, the PEX Space on Collaboration and PEX Catalyst Infrastructure have brought the community together to discuss issues of importance for collaboration and collective impact.

*“When we come together, when we open ourselves to new methods, new approaches and innovative thinking, we have an opportunity to achieve systems change.”*

Rana Kotan, TUSEV, PEXforum 2022

## COMING IN 2023

The **Philea Forum 2023** will take place in Šibenik from 23-25 May, hosted by the National Foundation for Civil Society Development – Croatia.

**Philanthropy for Ukraine** – exclusive transatlantic conversation in February with 2022 Nobel Peace Prize Laureate Oleksandra Matviichuk.

The **PEX Catalyst Infrastructure** meeting will take place on 26 April, hosted by PEXcommunity members INSPIRE and iac berlin.



# PHILEA...

# monitors & advocates

We monitor, analyse and engage around the **operating space for philanthropy** and foundations, and we **position philanthropy as a key actor** on societal issues in order to allow philanthropy organisations to better carry out their missions.

The team is supported in its work by the Legal Affairs Committee, a group of 32 legal and public affairs experts from Philea members, including both national associations and foundations, representing 25 countries. This area of work focuses on:

- Staying up to date on **opportunities and challenges for the sector** and providing responses, resources and trainings to support members in doing their work.
- **Strengthening overall strategic engagement** with the EU and other multilateral organisations.
- **Representing the philanthropic sector** in key decision-making, policy and expert fora in coordination with other stakeholders in the field.

## 2022 HIGHLIGHTS

Followed up on the commitments made in the **Social Economy Action Plan (SEAP)** at the end of 2021 and worked towards their implementation in different pieces of legislation; and organised two expert roundtables on the topic, plus one roundtable with key European policymakers on overcoming barriers for our sector. We also spoke at the SEAP anniversary event, organised by European Commissioner for Jobs and Social Rights, Nicolas Schmit.

Engaged with the EU institutions around the potential creation of an **EU co-investment facility** with philanthropy through the organisation of focus group discussions and by providing input to the “Philanthropic Capital Study” commissioned by the EIB Advisory Hub.

Hosted Philea’s annual flagship policy event, **EuroPhilantopics**, bringing together the philanthropic sector and EU policymakers for off-the-record exchanges.

Released multiple publications and briefings, including **“The Philanthropy Environment in Europe”** with the Indiana University Lilly Family School of Philanthropy.

Achieved a “carve out” in the **OECD Common Reporting Standards** whereby the sector would be exempt from the additional reporting requirements – and their significant burdens – that would have been enforced on the sector.

Represented the philanthropic sector in over 26 key decision-making, policy and expert fora as speakers, members or participants in coordination with other stakeholders in the field (WINGS, EVPA, ECNL etc.), including: the **Alpbach Forum** in August 2022 in the civic space track; **COP 28** in Egypt; and at the high-level conference **“Civil Society and the Future of Europe”**, organised under the auspices of the French Presidency of the EU.

Brought the philanthropy position into **Anti-money laundering / Combating the Financing of Terrorism (AML/CFT)** policy at EU level, into FATF policy review processes, and into UN processes, advocating for the application of a proportionate and risk-based policy approach in this area.





Margaritis Schinas, Vice-President of the European Commission, and Hanna Surmatz, Head of Policy, Philea, at the 2022 Civil Society Days conference.

Informed and trained the philanthropy sector via webinars/briefings and newsletters, for example, on the **2022 European Commission Rule of Law report**; the implications for philanthropy in the European Commission State of the Union; and on the implications of EU Presidencies for philanthropy.

Actively co-shaped and moderated the **2022 edition of the Civil Society Days**, where Vice-President of the European Commission Margaritis Schinas gave a keynote address, and MEP Sergey Lagodinsky participated.

Strengthened the engagement with the EU and multilateral organisations by raising the visibility of the sector: We were invited to discussions on the potential of an **EU co-investment facility with philanthropy**, on the **New European Bauhaus** and with the UN Special Rapporteur on freedom of association.

## COMING IN 2023

**Review Philea's European Philanthropy Manifesto** in the light of upcoming EU elections and the call for a European Civil Society Strategy.

**Co-shape legislative initiatives** such as Council Recommendations, tax guidance, a proposal for a Statute for Associations and NPOs, and a co-investment facility for philanthropy under InvestEU.

**Build a stronger link with academia** via a philanthropy and political activities event ahead of the ERNOP conference and a dedicated panel at the ERNOP conference on cross-border philanthropy.

**Participate in the Rule of Law report and Defence of Democracy Package.**

Launch **cross-border case studies**.

Continue policy engagement in the area of **Anti-money laundering / Combating the Financing of Terrorism (AML/CFT)** policy at EU and International level.

In 2023/2024, the team will start to explore **public-private-philanthropy partnerships**, analysing and evaluating their potential for philanthropy and soft-law approaches/good practices as well as new approaches to asset allocation in the form of mission-related investments.





# PHILEA... anticipates

We help philanthropy organisations and partners explore and anticipate key drivers of social change and emerging challenges by providing access to **strategic foresight** and imagination practices; building on **collective intelligence**; and offering space for **testing ideas** in collaborative ways.

We collectively build **futures literacy** – knowledge, skills, tools and processes – to support long-term thinking and transformative change for philanthropy, for civil society, and for Europe.

We do this through the provision of research and a wide-ranging programme that offers opportunities for collaboration and learning to support relevance, legitimacy and – ultimately – impact of European philanthropy.

## 2022 HIGHLIGHTS

Throughout 2022, we conducted 30 interviews with both members and external stakeholders to gather insights into critical upcoming issues impacting philanthropy; map out European funders who are already working on strategic foresight and futures thinking; and better understand where the opportunities and Philea's added value lie.

*“Facts and data alone do not drive the agenda. It is hope that inspires people.”*

Ieva Morica, DOTS Foundation for an Open Society, Latvia, interview with Philea, August 2022

From this consultation, the Futures Philanthropy initiative emerged – an invitation to think about tomorrow today, focusing on three strategic priorities:

**Collecting evidence** of weak signals, uncertainties and key drivers of change impacting philanthropy; and documenting case studies of real-life pioneering philanthropic practices to inspire the field.

**Building futures literacy** applicable to philanthropic practice, including design of grants and programmes, strategy, investments, partnerships and innovation.

**Using foresight and futures thinking** to drive collaboration among foundations and philanthropy networks on the future agenda, and create scenarios and visions for the future at ecosystem level.

We continued the **What if? Reimagining Philanthropy** event series with three online sessions on shifting funding practices; advancing racial and social justice; and on partnership as a norm for funders in efforts to drive systems change.



## COMING IN 2023

Launching the **Futures Philanthropy initiative and strategy**.

Convening the first gathering of the **Futures Philanthropy Community of Practice** in partnership with BMW Foundation in Albanyà, Spain from 22-25 June, creating a

coalition of members, partners and experts committed to fostering futures literacy in the philanthropy ecosystem and acting for future generations today.

Evaluation of **PEXcommunity** to identify the unique added value of PEX to its members and the philanthropy ecosystem.

Disseminating **survey “EXPLORING 21<sup>st</sup> Century Philanthropy”** and creating a list of the **15 mega-trends in philanthropy**.

Mapping the current ecosystem and **collecting case studies** of pioneering real-life philanthropic practices in the sector.

**Piloting four scenario workshops** with members around Philea's cross-cutting themes (climate, democracy and equality); creating future scenarios and developing a roadmap for action.

Continuing **asking questions and challenging the status quo** in a series of public events, What if? Reimagining Philanthropy, on how philanthropy can act for future generations today and on the future of technology.







# PHILEA... shares knowledge

We strive to help **inform Philea members' strategic decision-making** and to connect them with peers and partners, while demonstrating to a range of stakeholders the impact, diversity and scale of the sector. Working in partnership with academics, researchers and experts, we **build our knowledge base** by surveying and documenting the work of philanthropy organisations and identifying trends and issues affecting them.

## 2022 HIGHLIGHTS

Replied to **86 information requests** on topics including the ranking of European foundations by assets/expenditure; who is funding what in various thematic areas (and where); and specific areas for collaboration in Ukraine (child protection, education, peacebuilding).

Launched the publication **"Children and Youth Participation in Philanthropy: Stories of Transformation"** in June. Requested and funded by our members, it went on to become one of the top 10 most read publications on the global Issue Lab library in 2022 and was subsequently presented at six key events around Europe in the second half of the year.



The **Philanthropy Data Task Force** provided data insights on European philanthropy in an effort to make the accumulated knowledge of members accessible.

Prepared and published a data dive into the **cost-of-living crisis**.

Partnered with Compagnia di San Paolo and ERNOP in the organisation of an **international conference on philanthropy research**.

Published **"The Philanthropy Environment in Europe"** in partnership with the Lilly Family School of Philanthropy.



Established **new partnerships with academic centres** and strengthened existing ones by releasing joint publications such as "The Philanthropy Environment in Europe" report.

Co-hosted the **Data on Philanthropy by us and for us** webinar series in collaboration with ERNOP, and piloted a new programme providing editorial and dissemination support for philanthropy researchers.

Launched the annual **National Associations survey** to gain insights on benchmarking, collect key figures on foundations and identify major trends in national sectors.

*“I have been meaning to thank you for the very useful overview of Philea member funders interested in criminal justice reform. I have always been impressed by how organised the Philea/EFC rolodex is. You are so helpful to us in understanding the European funding landscape.”*

Anonymous member



## VIRTUAL LIBRARY IN 2022

**4,342 total downloads**

Most downloaded publications:

566 × *Child and Youth Participation in Philanthropy: Stories of Transformation*

505 × *Comparative Highlights of Foundation Laws: The Operating Environment for Foundations in Europe 2021*

2,288 × Philea/EFC publications  
(30 different publications)

2,054 × Other organisations' publications  
(369 different publications)

## COMING IN 2023

**“How Foundations Listen”** exploring how foundations incorporate “listening” in their grantmaking

Second edition of **Arts & Culture mapping**

Sixth edition of **Environmental mapping**

**Data Science** survey

**Learning and Evidence** report

Report on **trends in European philanthropy**

New **knowledge management strategy for Philea**



# PHILEA... tells the story

We promote better understanding and connection with the philanthropy sector, while supporting the diffusion of knowledge and opinions among the membership and beyond. We are firm believers in a hope-based strategy for this, showcasing how our members' and the sector's initiatives are helping **move the dial – and narrative – from fear to hope, from problem to solution.**

## IN SHORT, WE:

### **Give our members a dedicated digital space to express their opinions**

on trends and topics in philanthropy, including what works, what doesn't, and what can and should be done better.

### **Communicate data and insights**

on European philanthropy, raise awareness of the impact of our sector, and promote our advocacy work to relevant stakeholders.

### **Strengthen the outreach of our membership**

by amplifying their communications and campaigns across our own website and social media.

## 2022 HIGHLIGHTS

Launched two awareness-raising campaigns engaging our members and the wider sector in promoting the impact, reach, diversity and hope of the philanthropy sector:

**#WhenWeUnite:** Launched during the first Philea Forum (see p.10), this ongoing campaign generated nearly **3 million online impressions** and involved more than 40 foundations and national associations.

**#October1Europe** (European Day of Donors and Foundations) saw nearly **2.5 million impressions** on the English, Spanish, German and Finnish versions of the hashtag.

Launched **"For a Climate of Change"** – designed as part of the European Philanthropy Coalition for Climate activities, to target foundation executives (see p. 6).

Published and shared **72 opinion pieces on the most pressing challenges** in the sector.

Generated over **125 pieces of coverage in mainstream & trade media** and newsletter outlets. These range from articles on or around our flagship events, to opinion pieces and interviews with Philea thought leaders and more.

**Grew our social media platforms by 22%.**

Launched our monthly sector-wide newsletter **Philanthropy in Action** with a current reach of 2,800 and a 47% average open rate.

## COMING IN 2023

Commissioning **more opinion pieces on hot topics** within the sector.

Developing **case studies on best practices.**

Expanding **#October1Europe** further and wider to showcase the role of the European philanthropy sector, to raise public awareness about the value of philanthropy, and to encourage more giving and civic action.












# MEMBERS IN 2022

## Foundations and Philanthropic Members

- "la Caixa" Foundation **BoD** 
- Adessium Foundation
- Aga Khan Foundation
- Agropolis Foundation 
- Allianz Foundation
- Amgen Foundation
- Anadolu Eğitim ve Sosyal Yardım Vakfı
- Anglo American Foundation
- Arcadia 
- Aydin Dogan Vakfi
- Bader Philanthropies, Inc.
- Barilla Center for Food & Nutrition Foundation
- Barrow Cadbury Trust 
- Bertelsmann Stiftung
- Bikuben Foundation
- Bill & Melinda Gates Foundation
- BMW Foundation Herbert Quandt
- Bodossaki Foundation
- Calala Women's Fund 
- Calouste Gulbenkian Foundation **BoD** 
- Captain Vassilis and Carmen Constantakopoulos Foundation
- Caritas Foundation Austria
- Carlsberg Foundation
- Carnegie UK Trust 
- Cecilia Zino Foundation
- Cera
- Champalimaud Foundation
- Charities Aid Foundation
- Charles Stewart Mott Foundation
- Chiesi Foundation 
- Children's Investment Fund Foundation 
- City Bridge Trust
- Clean Air Fund
- Conrad N. Hilton Foundation
- Cultiva - Kristiansand Kommunes Energiverksstiftelse
- Daniel and Nina Carasso Foundation 
- Degroof Petercam Foundation
- Deutsche Bundesstiftung Umwelt
- Deutsche Telekom Stiftung
- DOTS Foundation for an Open Society
- EASL International Liver Foundation
- Enel Cuore Onlus
- ERSTE Foundation
- Essl Foundation MGE gemeinnützige Privatstiftung
- Europe Foundation
- European Climate Foundation **NGC**
- European Cultural Foundation 
- European Foundation for Philanthropy and Society Development
- Evens Foundation
- Evkaf Foundation
- Fidelity UK Foundation
- Finnish Cultural Foundation
- Fondation BNP Paribas 
- Fondation Botnar
- Fondation Chanel 
- Fondation Charles Léopold Mayer pour le progrès de l'Homme
- Fondation de France **BoD** 
- Fondation de l'Orangerie 
- Fondation Lombard Odier
- Fondation Maison des Sciences de l'Homme
- Fondation Mava
- Fondation Nicolas Puech
- Fondazione 1563 per l'Arte e la Cultura della Compagnia di San Paolo 
- Fondazione Adriano Olivetti
- Fondazione Banca del Monte di Lucca
- Fondazione Bracco
- Fondazione Cariplo 
- Fondazione Cassa dei Risparmi di Forlì
- Fondazione Cassa di Risparmio della Spezia
- Fondazione Cassa di Risparmio di Alessandria
- Fondazione Cassa di Risparmio di Ascoli Piceno
- Fondazione Cassa di Risparmio di Bolzano - Stiftung Südtiroler Sparkasse
- Fondazione Cassa di Risparmio di Cuneo
- Fondazione Cassa di Risparmio di Firenze
- Fondazione Cassa di Risparmio di Padova e Rovigo
- Fondazione Cassa di Risparmio di Parma
- Fondazione Cassa di Risparmio di Pistoia e Pescia
- Fondazione Cassa di Risparmio in Bologna
- Fondazione Cassa di Risparmio Salernitana
- Fondazione Compagnia di San Paolo **NGC** 
- Fondazione CON IL SUD
- Fondazione CRT
- Fondazione di Modena
- Fondazione Generali The Human Safety Net Onlus
- Fondazione Invernizzi
- Fondazione l'Albero della Vita
- Fondazione Monte dei Paschi di Siena
- Fondazione Paideia 
- Fondazione Perugia
- Fondazione Roma
- Fondazione Sviluppo e Crescita CRT

- Fondazione Tercas
- Fonds Schiedam Vlaardingen e.o.
- Ford Foundation
- Foundation for Future Generations
- Foundation for Polish Science
- Freudenberg Stiftung GmbH
- Fritt Ord Foundation
- Fundação Luso-Americana para o Desenvolvimento
- Fundação Oriente
- Fundación Barrié
- Fundación Instituto De Empresa
- Fundación María Cristina Masaveu Peterson
- Fundación ONCE 
- Fundación Princesa de Asturias
- Fundación Princesa de Girona
- Fundación Ramón Areces
- Gemeinnützige Hertie-Stiftung
- Gerda Henkel Stiftung
- German Marshall Fund of the United States, The
- Gjensidigestiftelsen
- Goldschmeding Foundation
- Helsingin Sanomat Foundation
- IKEA Foundation 
- International Renaissance Foundation
- Jacobs Foundation **NGC**
- Jenny and Antti Wihuri Foundation
- Joachim Herz Stiftung
- John D. and Catherine T. MacArthur Foundation
- John S. Latsis Public Benefit Foundation
- Johnson & Johnson Foundation
- Joseph Rowntree Charitable Trust 
- Karel Komarek Family Foundation
- King Baudouin Foundation
- Kone Foundation
- Körber-Stiftung
- Kultura Nova Foundation
- Kurt und Hildegard Löwenstein/Losten Stiftung

- Laudes Foundation 
- Learning for Well-being Foundation
- LEGO Foundation
- Liliane Fonds
- Lundbeckfonden
- Maecenata Foundation
- Maj and Tor Nessling Foundation
- Mama Cash Foundation
- Medicor Foundation
- Montessori Group
- Mozaik Foundation **BoD**
- National Foundation for Civil Society Development - Croatia
- Nationale Postcode Loterij
- Nordea-fonden
- Novo Nordisk Foundation, The
- Oak Foundation
- Oeuvre Nationale de Secours Grande-Duchesse Charlotte
- Open Estonia Foundation
- Open Society Foundations
- Oranje Fonds
- Paul Hamlyn Foundation 
- PeaceNexus Foundation 
- Pew Charitable Trusts, The
- Porticus 
- Prins Bernhard Cultuurfonds
- Prins Claus Fonds for Culture and Development
- Realdania
- Riksbankens Jubileumsfond **BoD**
- Rinat Akhmetov Foundation
- Robert Bosch Stiftung GmbH 
- Rockefeller Brothers Fund 
- Romanian-American Foundation
- Saastamoinen Foundation
- Sabanci Foundation 
- Schwarzkopf-Stiftung
- Society of Swedish Literature in Finland, The
- Sparebankstiftelsen DnB
- Stavros Niarchos Foundation (SNF) **BoD**
- Stefan Batory Foundation

- Stichting Fonds 1818
- Stichting Instituut Gak
- Stifterverband für die Deutsche Wissenschaft
- Stiftung Braunschweigischer Kulturbesitz
- Stiftung Deutsche Welthungerhilfe
- Stiftung Mercator GmbH 
- Svenska folkskolans vänner r.f.
- Svenska Kulturfonden
- Swedish Foundation for Strategic Environmental Research, The
- Thalassa Foundation
- The END Fund
- The Ethos Foundation
- The Harry Frank Guggenheim Foundation
- The Nando and Elsa Peretti Foundation 
- The National Lottery Community Fund
- Tiina and Antti Herlin Foundation
- TIMA Charitable Foundation
- Trust for London
- Trust for Mutual Understanding
- Trust for Social Achievement Foundation
- TrustAfrica
- UniCredit Foundation
- University Fund Wageningen
- Van Leer Group Foundation
- Vehbi Koç Foundation
- VELUX Foundations, The
- Vodafone Stiftung Deutschland
- VolkswagenStiftung **NGC**
- Wellcome Trust
- Wilhelm Sander-Stiftung
- Zagoriy Foundation
- ZEIT-Stiftung Ebelin und Gerd Bucerius

**BoD** = Board of Directors

**NGC** = Nominations and Governance Committee

 = #PhilanthropyForClimate signatory/host

## Philanthropy Infrastructure Members

- Assifero – Associazione italiana delle fondazioni ed enti filantropici **BoD** 
- Association for Community Relations
- Association for the Practice of Transformation
- Association of Charitable Foundations **BoD** 
- Association of Finnish Foundations
- Association of Foundations in the Netherlands
- Association of German Foundations
- Association of Liechtenstein Charitable Foundation and Trusts
- Association of Swedish Foundations
- Associazione di Fondazioni e di Casse di Risparmio Spa
- Austrian Foundations Association
- Belgian Federation of Philanthropic Foundations
- Bulgarian Donors Forum
- Centre for Philanthropy - Slovakia
- Croatian Foundation Forum 'ForWellBeing'
- Czech Donors Forum
- Fondation de Luxembourg
- French Foundation Centre **NGC** 
- Norwegian Association of Foundations
- Philanthropy Ireland Ltd
- Polish Donors Forum **BoD**
- Portuguese Foundation Centre
- Serbian Philanthropy Forum
- Spanish Association of Foundations **NGC** 
- SwissFoundations
- The Knowledge Centre for Danish Foundations
- Third Sector Foundation of Turkey **NGC**
- Ukrainian Philanthropists Forum

## Associate Members

- Both ENDS
- CBM Christoffel-Blindenmission Christian Blind Mission e.V.
- Center for Civilians in Conflict
- Centre for Fine Arts, BOZAR
- Centre for Social Investment
- CEU GmbH – CEU Central European University Private University
- Clean Clothes Campaign
- DanChurchAid

- DGAP German Council on Foreign Relations
- Doc Society
- East-West Management Institute
- EMERGENCY Ong Onlus
- Eurochild
- European Aids Treatment Group
- European Bank for Reconstruction and Development
- European Investment Bank
- European University Institute
- Fundación Descúbreme
- Genio
- Global Dialogue
- International Committee of the Red Cross
- International Rescue Committee
- International Union for Conservation of Nature - European Regional Office
- Journalism Funders Forum
- Light for the World International
- Lutheran World Federation
- Mercy Corps Europe
- National Museum Wales
- Office of the High Commissioner for Human Rights
- Plan Børne Fonden
- Practical Action
- Princeton University
- RNW Media
- Sightsavers
- Simavi
- Special Olympics Europe/Eurasia
- Stichting Edukans
- TechSoup
- Terre des Hommes - Netherlands
- The Crann Centre CLG
- Thousand Currents
- UNIMED - Mediterranean Universities Union
- United Nations High Commissioner for Refugees
- UZA Foundation - Universitair Ziekenhuis Antwerpen
- War Child Holland
- World Bank Group
- World Food Programme

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## ABOUT PHILEA

# Philanthropy Europe Association

Our vision is for philanthropy to use its full potential to co-shape and support a pluralistic, just and resilient society that centres people and planet. To achieve this, our mission is to enable, encourage and empower the philanthropic community to build a better today and tomorrow.

We nurture a diverse and inclusive ecosystem of foundations, philanthropic organisations and networks in over 30 countries that work for the common good. With individual and national-level infrastructure organisations as members, we unite over 10,000 public-benefit foundations that seek to improve life for people and communities in Europe and around the world.

We galvanise collective action and amplify the voice of European philanthropy. Together we:

- **Co-create knowledge and learn from effective practices**
- **Collaborate around current and emerging issues**
- **Promote enabling environments for doing good**

In all we do, we are committed to enhancing trust, collaboration, transparency, innovation, inclusion and diversity:

### Trust

We see trust as the foundation of everything we do. We aim at creating and sustaining trust within our own organisation and the European philanthropy sector by being accountable to our members, our partners and European societies at large.

### Collaboration

We are more than the sum of our parts. We believe in the power of collaboration and collective impact. We engage with a wide range of actors, allowing us to listen, learn and act together.

### Transparency

We are open about what we do and how we work. We are eager to learn from both successes and failures, and welcome constructive criticism as an opportunity to continually improve and lead by example.

### Innovation

We see innovation as a key driver of positive social change. That is why we invest resources in foresight and horizon scanning to allow us to drive innovation.

### Inclusion and diversity

We believe that everyone should have a voice and equal opportunities. Inclusion and diversity are preconditions for our own organisation, and we will promote these values within the wider European philanthropy sector.



Philanthropy House

Rue Royale 94  
1000 Brussels  
Belgium

T +32.2.512.8938  
info@philea.eu

philea.eu



**Facebook**  
philanthropyeuropeassociation



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philea\_eu



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